



# Generative **Insights**

Our monthly insights, powered by the LevaData platform, provide you with the latest electronics commodities lead time and part risk trends.



## Key trends through July 2023 include:

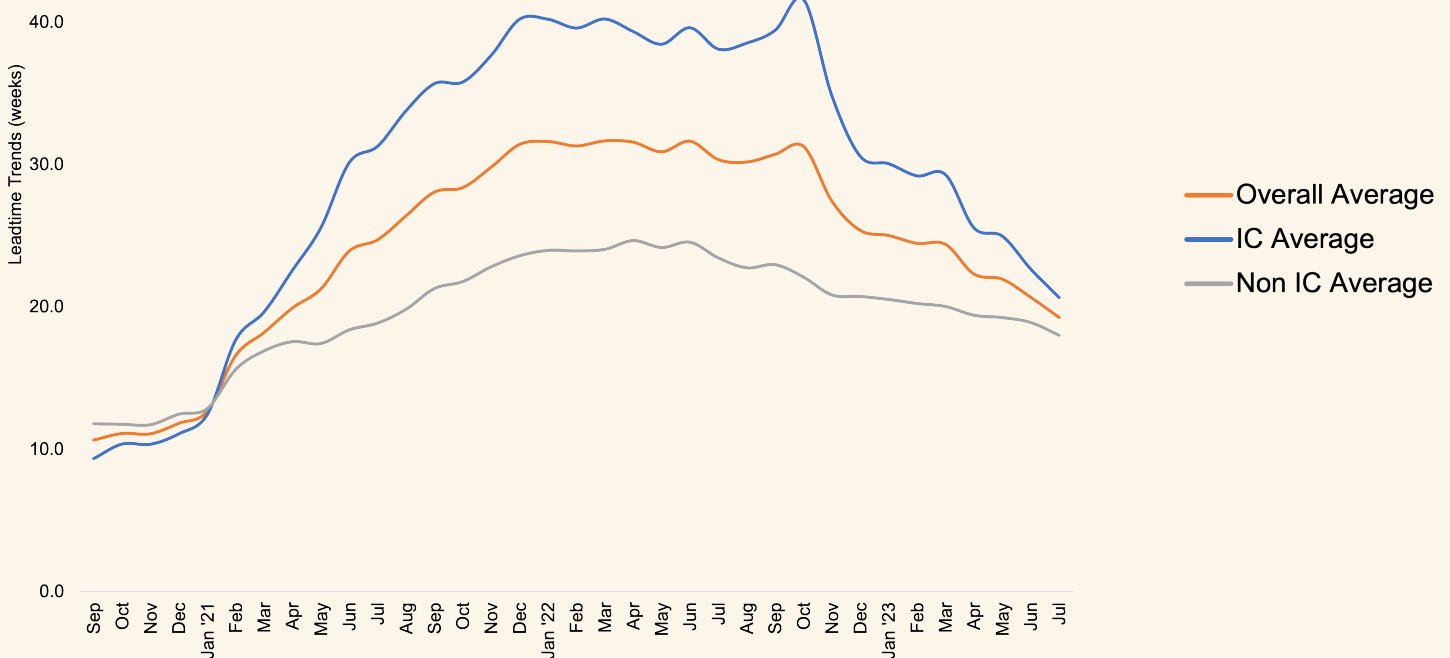
- Commodities show strong downward lead time trends
- Volatile integrated circuits lead times also decreased over the past three quarters
- Passives approach pre-pandemic lead times



# Commodities Lead Times Plummet to a Two-Year Low

After unprecedented lead times over the past few years, most electronic component commodities' lead times **dipped to levels not seen since 2021**.

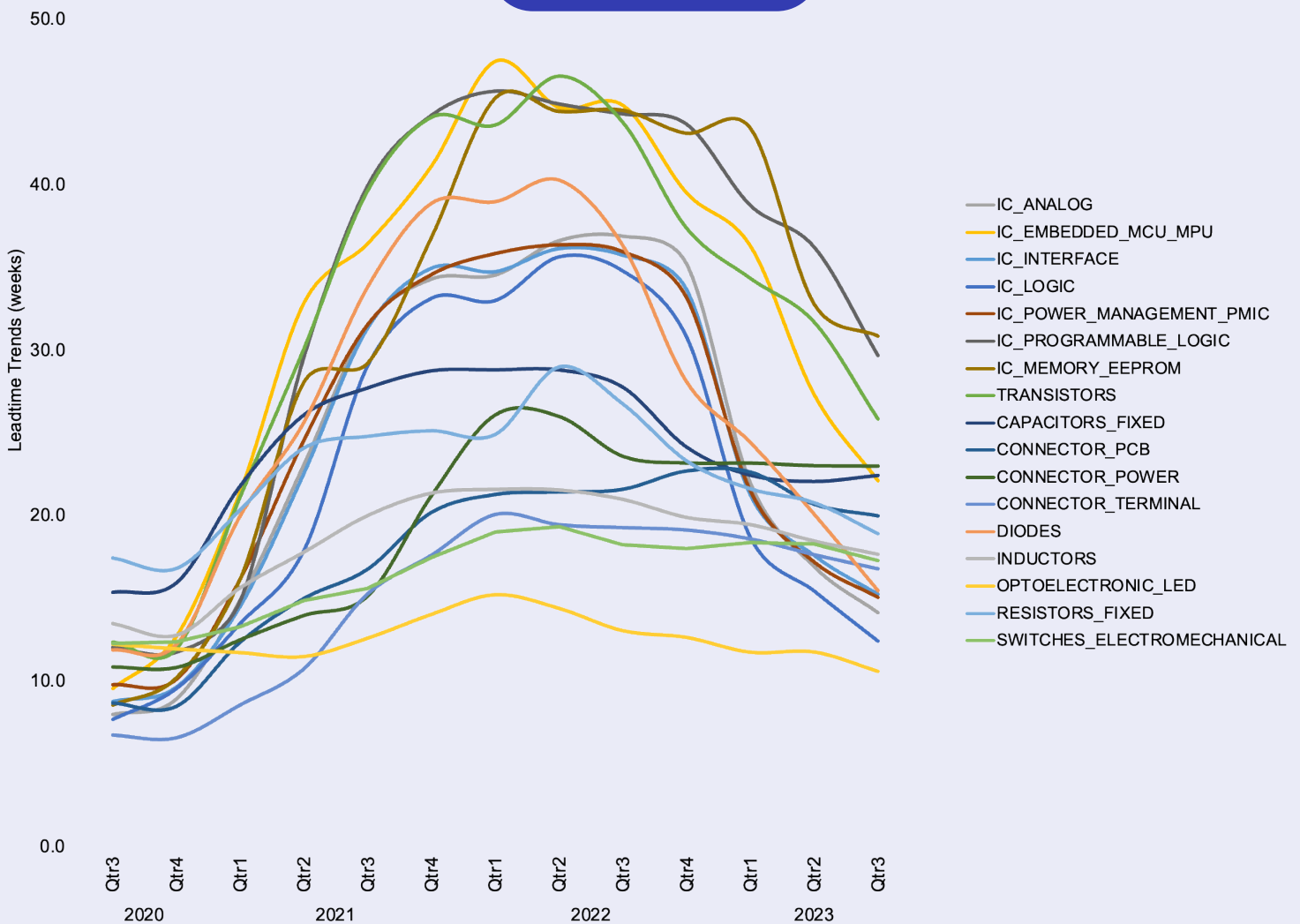
## MONTHLY VIEW





IC lead times have been more volatile than passives and have **decreased dramatically** over the past three quarters.

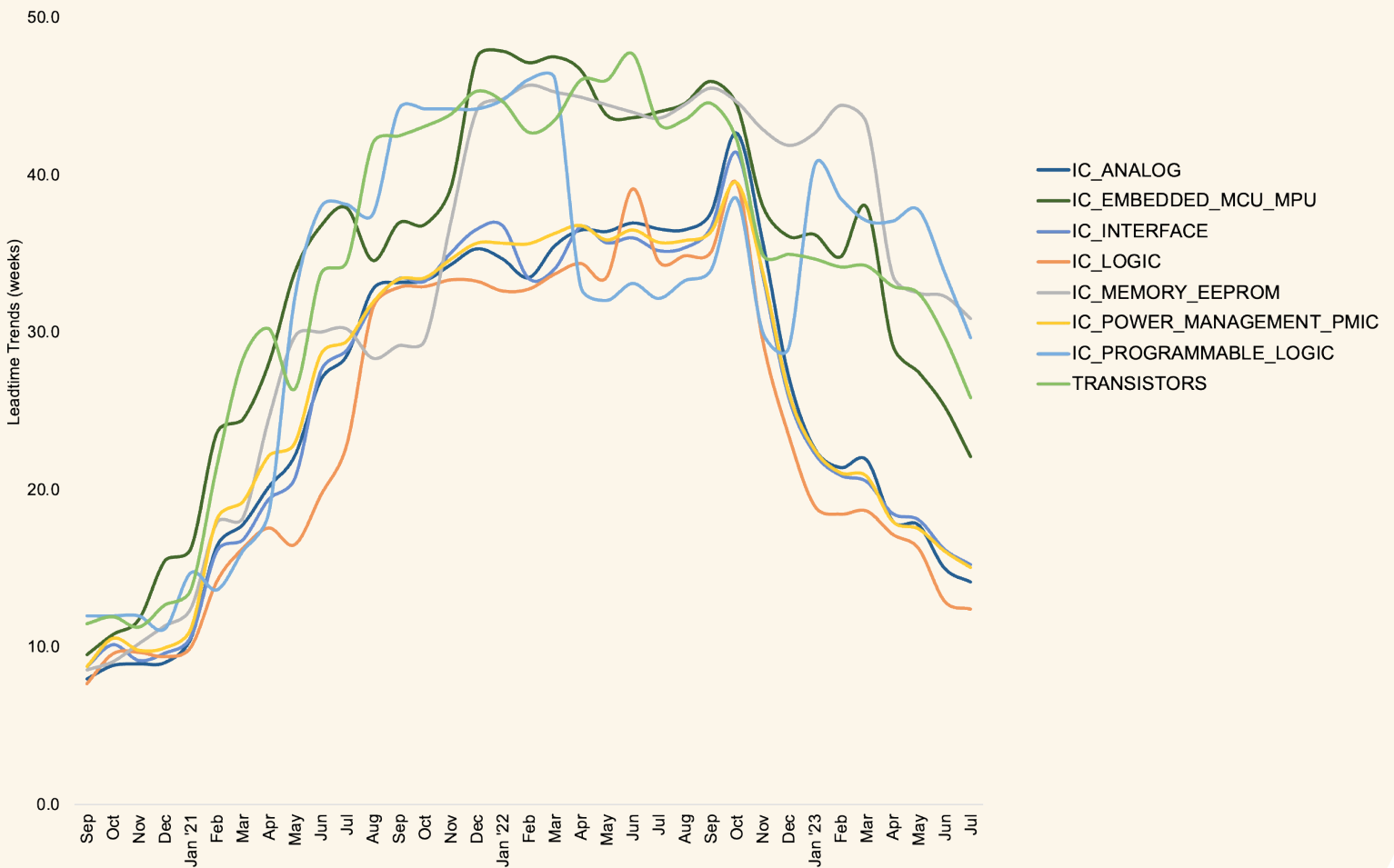
QUARTERLY VIEW





Volatility aside, integrated circuit lead times continue to drop. **Programmable logic and EEPROM are late to the party.**

COMMODITY VIEW





## With Passive Lead Times Progressing Toward Pre-Pandemic Levels



Diode lead times have recovered dramatically, outpacing other passives.

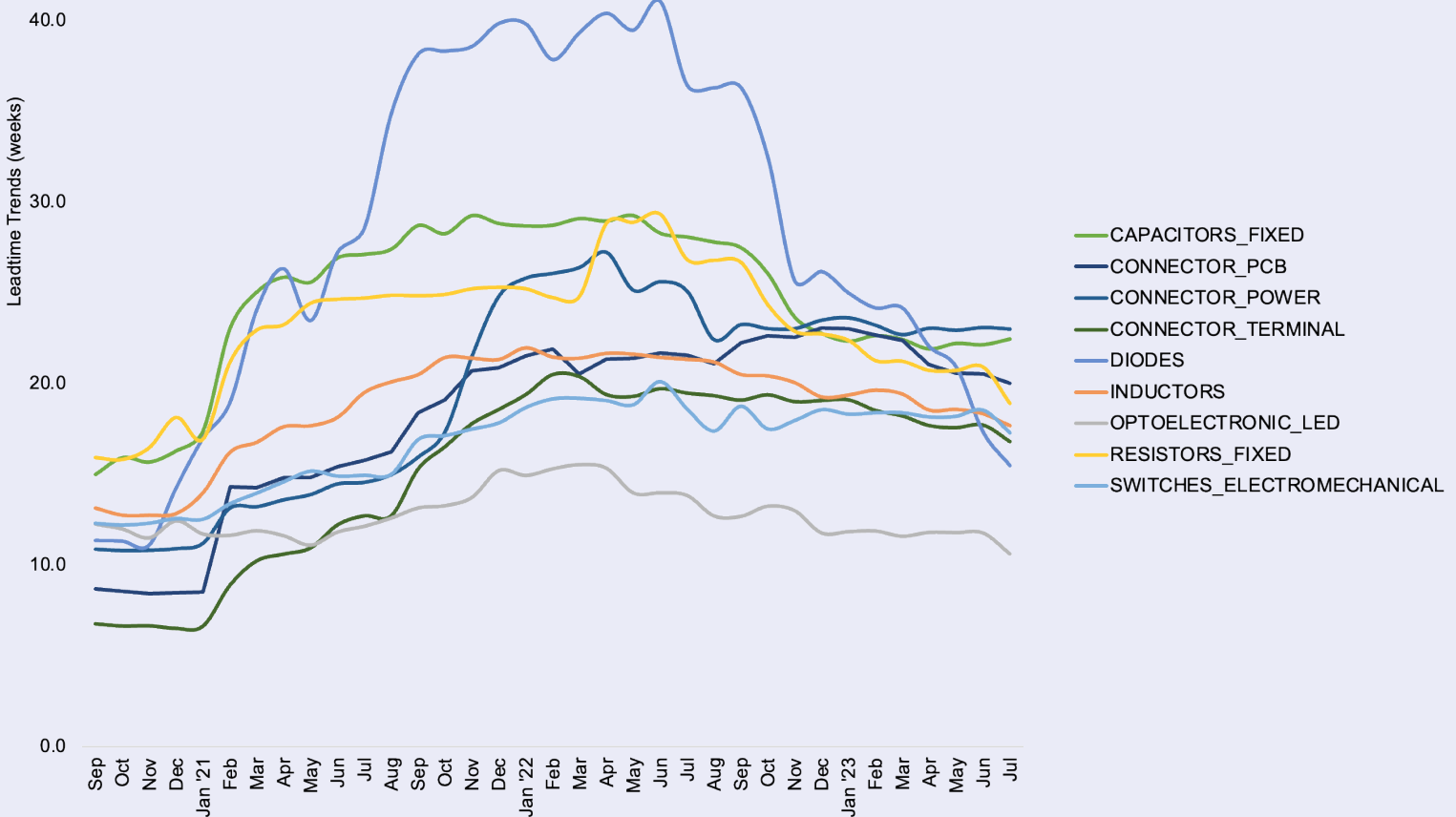


Stabilized passive lead times continue to decline toward pre-pandemic levels.



**Passive leads times have consolidated and are approaching pre-pandemic levels.** Connector powers and fixed capacitors have shown resistance to falling back to previous norms.

**PASSIVE LEAD TIMES**





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